

Welcome!

We'll help you make the switch and break up with your current bank.



Let's get started!

Keep this number handy

Think Bank's Routing Number: **291975465**

Remember – always keep account numbers safe & secure!

Your new account numbers:

Checking: _____

Checking: _____

Savings: _____

Step 1: Stop using your old accounts. Allow up to 10 days for checks to clear.

Destroy old checks, deposit slips & debit cards. **BONUS: we'll pay up to \$10** for your old checks and debit cards

Step 2: Change your direct deposits

Direct Deposits are funds that are automatically deposited into your accounts – like your payroll. The easiest way to get them switched to your new Think Bank account is to first gather the information below. Then, we can help you contact each institution to make the switch (or you can handle it on your own). Some institutions require a specific form to be filled out and most can be handled online. Just take it one at a time.

	Company Name & Contact Info:	Deposit into my:	Start Date:
Employer Payroll		<input type="checkbox"/> Checking <input type="checkbox"/> Savings	
Employer Payroll		<input type="checkbox"/> Checking <input type="checkbox"/> Savings	
Pension		<input type="checkbox"/> Checking <input type="checkbox"/> Savings	
Social Security	Call 1-800-333-1795 or go to www.GoDirect.org	<input type="checkbox"/> Checking <input type="checkbox"/> Savings	
Other		<input type="checkbox"/> Checking <input type="checkbox"/> Savings	
Other		<input type="checkbox"/> Checking <input type="checkbox"/> Savings	

Step 3: Change your automatic payments, recurring debit or credit card payments, & bill pay

Automatic payments (ACH) are great for payments that rarely change. **Bill Pay** is a better option when you want total control of when and how much is paid. Bill Pay is also more secure than sharing your account numbers with several different billers. We can help get your automatic payments switched over to Think Bank – and the first step is to gather some information.

	How are you making this payment now?	Company Name & Contact Info	Account Number	✓ Done
Mortgage/Rent:	<input type="checkbox"/> ACH <input type="checkbox"/> Bill Pay <input type="checkbox"/> Credit/Debit Card			
Car Payment(s):	<input type="checkbox"/> ACH <input type="checkbox"/> Bill Pay <input type="checkbox"/> Credit/Debit Card			
Home Insurance:	<input type="checkbox"/> ACH <input type="checkbox"/> Bill Pay <input type="checkbox"/> Credit/Debit Card			
Auto Insurance:	<input type="checkbox"/> ACH <input type="checkbox"/> Bill Pay <input type="checkbox"/> Credit/Debit Card			
IRA / Retirement / Investments:	<input type="checkbox"/> ACH <input type="checkbox"/> Bill Pay <input type="checkbox"/> Credit/Debit Card			

Continued on back:

Step 3 continued: Change your automatic payments, recurring debit or credit card payments, & bill pay

	How are you making this payment now?	Company Name & Contact Info	Account Number	✓ Done
Life Insurance	<input type="checkbox"/> ACH <input type="checkbox"/> Bill Pay <input type="checkbox"/> Credit/Debit Card			
Health Insurance:	<input type="checkbox"/> ACH <input type="checkbox"/> Bill Pay <input type="checkbox"/> Credit/Debit Card			
Phone:	<input type="checkbox"/> ACH <input type="checkbox"/> Bill Pay <input type="checkbox"/> Credit/Debit Card			
Gas:	<input type="checkbox"/> ACH <input type="checkbox"/> Bill Pay <input type="checkbox"/> Credit/Debit Card			
Electric:	<input type="checkbox"/> ACH <input type="checkbox"/> Bill Pay <input type="checkbox"/> Credit/Debit Card			
Water:	<input type="checkbox"/> ACH <input type="checkbox"/> Bill Pay <input type="checkbox"/> Credit/Debit Card			
Garbage:	<input type="checkbox"/> ACH <input type="checkbox"/> Bill Pay <input type="checkbox"/> Credit/Debit Card			
Cable or Satellite TV:	<input type="checkbox"/> ACH <input type="checkbox"/> Bill Pay <input type="checkbox"/> Credit/Debit Card			
Internet:	<input type="checkbox"/> ACH <input type="checkbox"/> Bill Pay <input type="checkbox"/> Credit/Debit Card			
Health Club:	<input type="checkbox"/> ACH <input type="checkbox"/> Bill Pay <input type="checkbox"/> Credit/Debit Card			
Subscription:	<input type="checkbox"/> ACH <input type="checkbox"/> Bill Pay <input type="checkbox"/> Credit/Debit Card			
Other Loan Payments:	<input type="checkbox"/> ACH <input type="checkbox"/> Bill Pay <input type="checkbox"/> Credit/Debit Card			
Credit Card:	<input type="checkbox"/> ACH <input type="checkbox"/> Bill Pay <input type="checkbox"/> Credit/Debit Card			
Credit Card:	<input type="checkbox"/> ACH <input type="checkbox"/> Bill Pay <input type="checkbox"/> Credit/Debit Card			
Other:	<input type="checkbox"/> ACH <input type="checkbox"/> Bill Pay <input type="checkbox"/> Credit/Debit Card			
Other:	<input type="checkbox"/> ACH <input type="checkbox"/> Bill Pay <input type="checkbox"/> Credit/Debit Card			
Other:	<input type="checkbox"/> ACH <input type="checkbox"/> Bill Pay <input type="checkbox"/> Credit/Debit Card			
Other:	<input type="checkbox"/> ACH <input type="checkbox"/> Bill Pay <input type="checkbox"/> Credit/Debit Card			

It seems like a lot, doesn't it? But trust us – you will feel so good when everything is switched over.

We're here to help and answer any questions you have along the way. Just call us at **1-800-288-3425** or email to think@thinkbank.com.